
























# LENNER & PARTNERS

## - SELECTED TRANSACTIONS -

 <p>Swedbank's SEK 15.1bn rights issue</p> <p>Advisor to Swedbank <b>2009</b></p>	  <p>Altor's and Bure Equity's acquisition of Carnegie from the National Debt Office SEK 1.8bn</p> <p>Advisor to Altor and Bure Equity <b>2009</b></p>	  <p>Altor's and Bure Equity's acquisition of Max Matthiessen from the National Debt Office SEK 500m</p> <p>Advisor to Altor and Bure Equity <b>2009</b></p>	 <p>Swedbank's SEK 12.4bn rights issue, 100% underwritten by existing shareholders</p> <p>Advisor to Swedbank <b>2008</b></p>	  <p>AcademeMedia's acquisition of Anew Learning AB from Bure Equity SEK 900m</p> <p>Advisor to AcademeMedia <b>2008</b></p>	  <p>Fortune Brands' repurchase of 10% stake in Beam from the Kingdom of Sweden SEK 2.8bn</p> <p>Advisor to Fortune Brands <b>2008</b></p>
 <p>AP Fastigheter's acquisition of Vasakronan AB from the Kingdom of Sweden SEK 41.1bn</p> <p>Advisor to AP Fastigheter <b>2008</b></p>	 <p>Cloetta Fazer demerger including the public offer by Oy Karl Fazer Ab SEK 5.8bn</p> <p>Advisor to Malfors Promotor <b>2008</b></p>	 <p>The merger of OMX and NASDAQ to form NASDAQ OMX Group SEK 31.8bn</p> <p>Advisor to OMX <b>2008</b></p>	  <p>Asset management agreement (SEK 170bn) and acquisition of Folksam's fund company</p> <p>Advisor to Swedbank <b>2007</b></p>	   <p>The sale of CEKAB to EDB for SEK 255m</p> <p>Advisor to the selling banks <b>2007</b></p>	 <p>The sale of the fine art auction house Bukowskis to the Lundin family for SEK 305m</p> <p>Advisor to the sellers <b>2007</b></p>
 <p>Fairness opinion to the Board of Directors in connection with the public offer from Bure Equity</p> <p>Advisor to AcademeMedia <b>2007</b></p>	 <p>The sale of People travel group to Veolia Transport for SEK 400m</p> <p>Advisor to the sellers <b>2007</b></p>	 <p>The sale of OMX's holding in VPC AB (19.8%) for SEK 575m</p> <p>Advisor to OMX <b>2006</b></p>	  <p>Old Mutual's acquisition of Skandia for SEK 53bn</p> <p>Advisor to Old Mutual <b>2006</b></p>	  <p>OMX's acquisition of Copenhagen Stock Exchange for DKK 1.2bn</p> <p>Advisor to OMX <b>2005</b></p>	  <p>The merger of Hagströmer &amp; Qviberg and HQ Fonder</p> <p>Advisor to HQ Fonder <b>2005</b></p>
 <p>Valuation of Skandia Liv's asset management contract as part of the arbitration proceedings with Skandia</p> <p>Advisor to Skandia Liv <b>2004</b></p>	  <p>The sale of FöreningsSparbanken's Danish subsidiary Fih to Kaupthing for SEK 11.9bn</p> <p>Advisor to FöreningsSparbanken <b>2004</b></p>	 <p>The merger of OM and HEX for EUR 213m</p> <p>Advisor to OM <b>2003</b></p>	  <p>Atria Oyj's acquisition of Samfood's operations</p> <p>Advisor to Atria Oyj <b>2002</b></p>	  <p>The sale of Länsförsäkringar's asset management operations to ABN AMRO for SEK 1.3bn</p> <p>Advisor to Länsförsäkringar <b>2002</b></p>	 <p>The restructuring of Boliden</p> <p>Advisor to Boliden <b>2001</b></p>